



# Paladin's Multiple EDI Gives You Options

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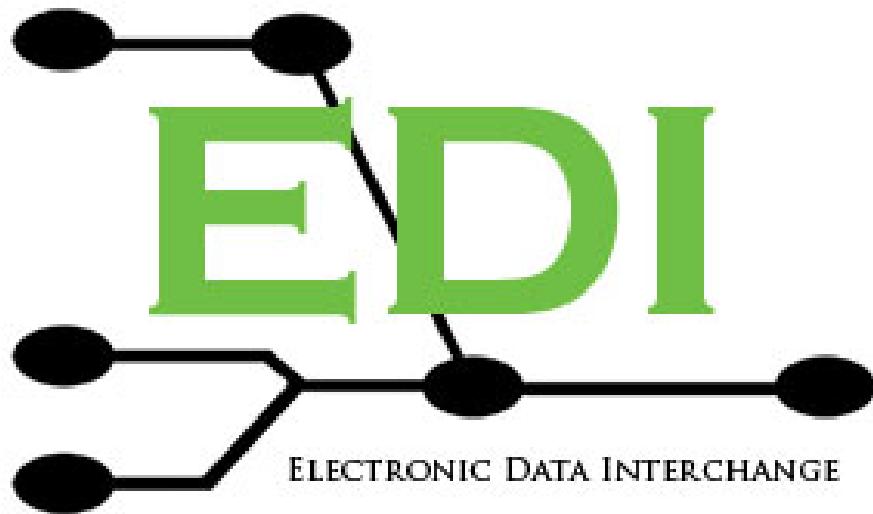
## **WHAT YOU'LL LEARN**

- What EDI is
- The purpose of EDI
- Paladin EDI integrations
- Benefits of using EDI
- Benefits of using Multiple EDI suppliers
- Paladin EDI suppliers and tools
  - Suggested Order™
  - Order Analyst™
  - Remote Stock Check™
  - Store to Store Stock Check

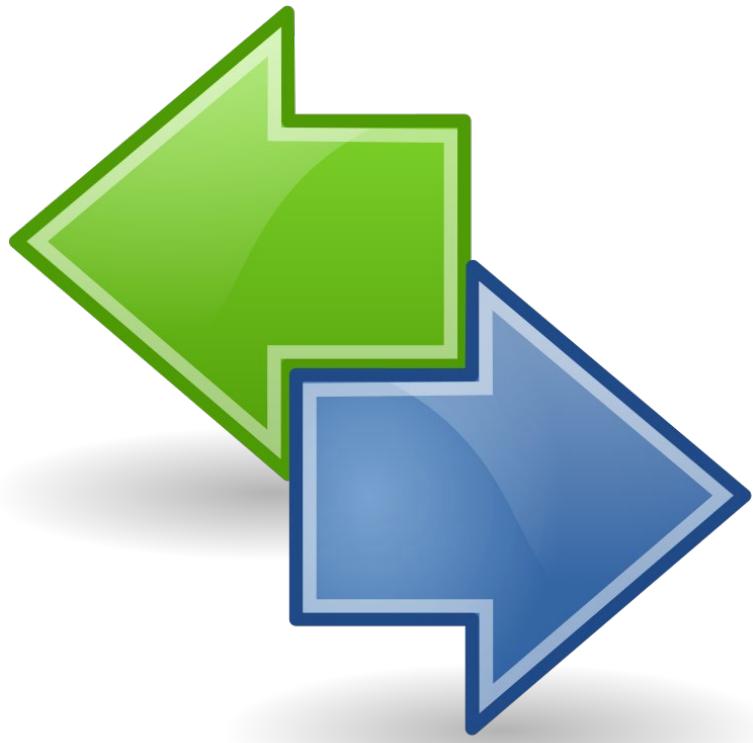
## What is EDI ?

- Wikipedia:

“Electronically communicating information between businesses that was traditionally communicated on paper, such as purchase orders and invoices.”



## The purpose of EDI



## Paladin uses EDI for several purposes:

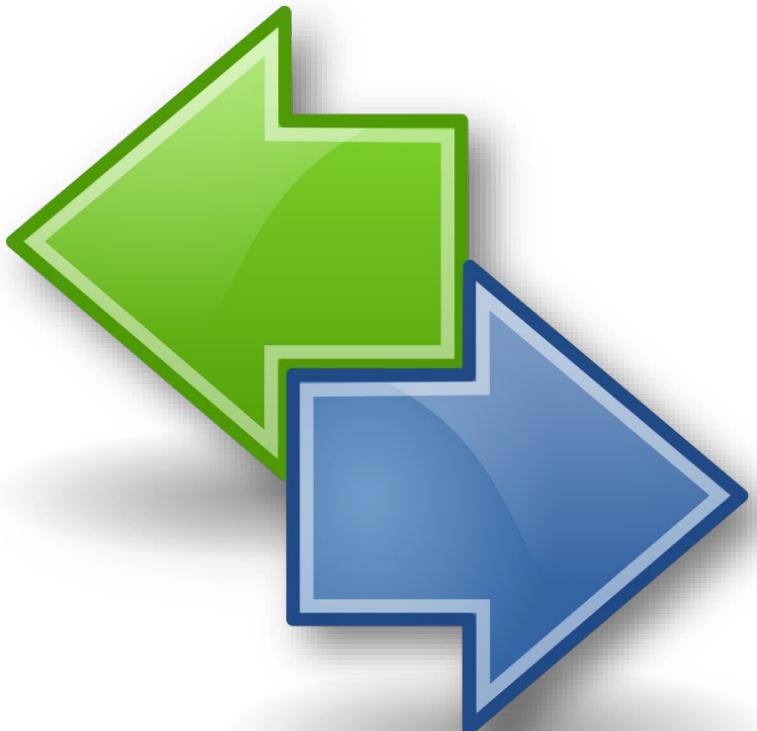
1. Pass purchase order information to suppliers for ordering convenience and accuracy.
2. Receive invoices from suppliers, thereby updating stock-on-hand, cost, price, etc.
3. Process maintenance files containing cost and retail price updates, as well as new/disc'd items.
4. Automate supplier brand sales and promotions.
5. Transfer customer rewards information and historical sales to supplier per supplier brand.

## Benefits of EDI



- Superior inventory control and tracking of stock on hand.
- Improved margins with more accurate cost and retail prices.
- Reduction of time to order, receive and update inventory.
- Enhanced communication with suppliers.
- Better tracking of customer purchases.
- More accurate demand forecasting.

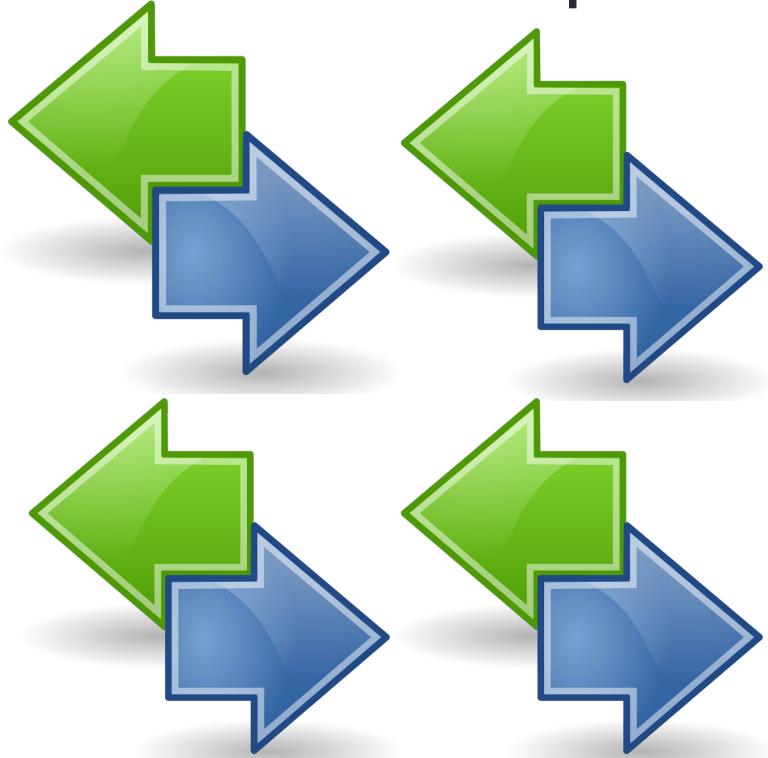
## Paladin EDI integrations



- Paladin has EDI integrations with the following companies.

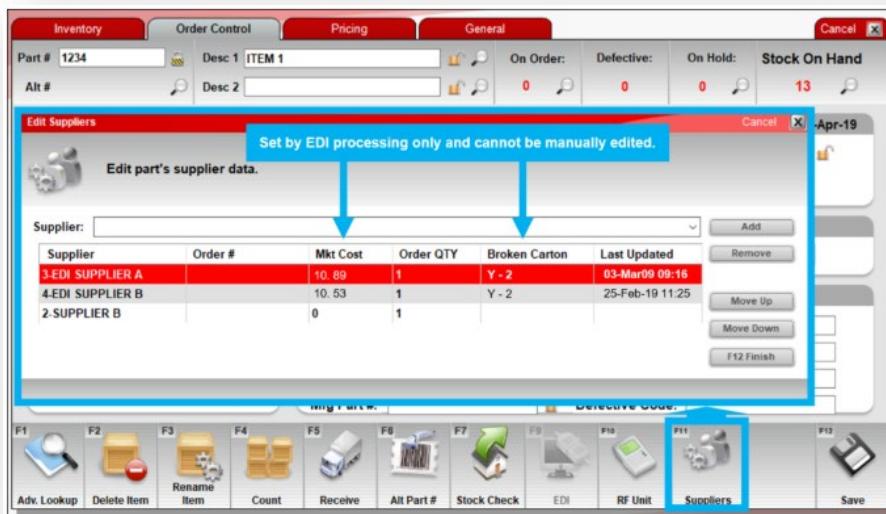
Ace	Emery Jensen
Cencora (Amerisource	House-Hasson
Bergen)	McKesson
Associate Food Services	Orgill
Benjamin Moore	SynTech FuelMaster
Bostwick-Braun	True Value
Buttery	United
Cardinal Health	Wallace
Do it Best	AWG

## Benefits of Multiple EDI



- As the pandemic demonstrated, relying on one supplier can result in empty shelves, fewer sales and lost customers.
- Having primary and secondary suppliers leads to proper stocking levels, better margins and customer satisfaction.
- Having multiple EDI suppliers allows you to shop around for quantities and better pricing.
- Paladin's ordering tools include:  
Suggest Order – Order Analyst – Remote Stock Check

# Order Analyst™



- Order Analyst™ maintains current EDI supplier costs for your inventory items and can quickly compare them to determine the lowest-cost EDI supplier for purchase orders.
- Paladin POS maintains lowest-cost EDI suppliers data for:
  - Ace – Orgill – True Value – House-Hasson – Emery Jensen
- Order Analyst searches a store's EDI suppliers for the lowest cost products and provides split purchase orders for those products.

# Suggested Order Report

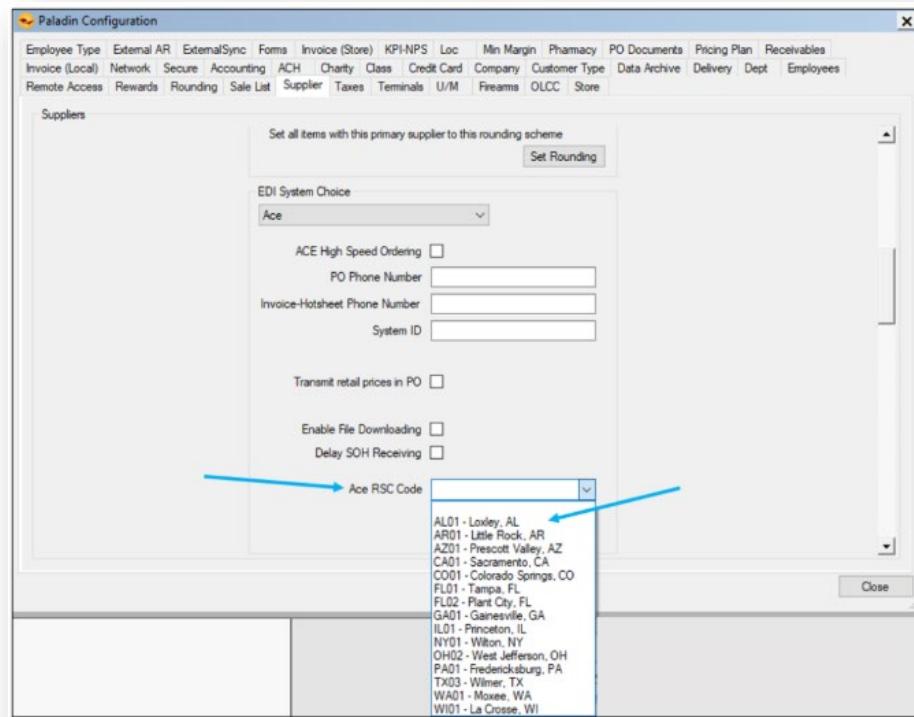
Paladin Test		Suggested Order Report		
Selection	Beginning	Ending	Additional Options	
Part Number	ALL	zzzzzzzzzzzz	Stock Days:	21
Department	ALL	ALL	Sort By =	Order =
Supplier	20002	20002	Dept Override Enabled =	True
Class	ALL	ALL	Item Override Enabled =	True
SubClass	ALL	ALL	Limit report supplier =	Any
Location	ALL	ALL	Then By =	Order =
Counted Between	20-Oct-22	21-Oct-23	Create Working PO =	No

- Suggested Order reports are designed to help automate the process of sending purchase orders to vendors.
- It aggregates data from sales history and from item-level settings

**Paladin's Inventory module.**

- The report is viewable as a PDF for informational purposes.
- The Suggested Order report can also generate a pending purchase order, thereby suggesting items to reorder to maintain stock on hand (SOH) within a store.

# Remote Stock Check



- Paladin's Remote Stock Check feature provides a real-time view of stock on hand at a supplier's warehouse. This allows stores to:
  - Order more efficiently
  - Sort purchase orders by availability
  - Adjust order quantities for buying to avoid backorders or outs
- Remote stock check is available for:
  - Ace, Buttery, Do it Best, Emery Jensen, Orgill, True Value and Wallace



## Learn More

To learn more, see the following resources in our [Help Portal](#)

- [EDI](#)
- [Suggested Order Report](#)
- [Order Analyst: Buy Inventory from the lowest-cost EDI suppliers](#)
- [Remote Stock Check](#)

A recording of this webinar will be available at [portal.paladinpos.com/webinars](#).

**Next Webinar:**  
Ready. Set. Go Live!  
Paladin Implementation

August 19  
9am PT

<https://portal.paladinpos.com/webinars/>



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