



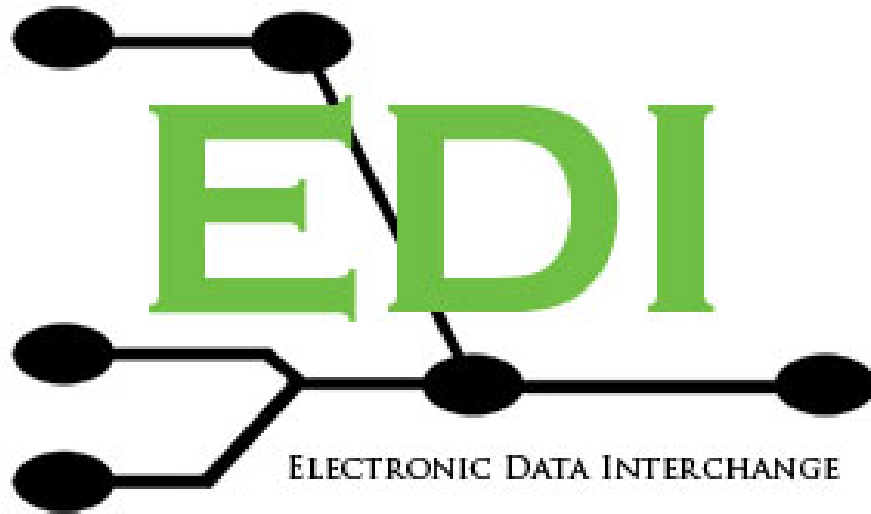
Paladin's Multiple EDI Gives You Options

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WHAT YOU'LL LEARN

- What EDI is
- The purpose of EDI
- Paladin EDI integrations
- Benefits of using EDI
- Benefits of using Multiple EDI suppliers
- Paladin EDI suppliers and tools
 - Suggested Order™
 - Order Analyst™
 - Remote Stock Check™
 - Store to Store Stock Check

What is EDI ?



- Wikipedia:

“Electronically communicating information between businesses that was traditionally communicated on paper, such as purchase orders and invoices.”

The purpose of EDI



Paladin uses EDI for several purposes:

1. Pass purchase order information to suppliers for ordering convenience and accuracy.
2. Receive invoices from suppliers, thereby updating stock-on-hand, cost, price, etc.
3. Process maintenance files containing cost and retail price updates, as well as new/disc'd items.
4. Automate supplier brand sales and promotions.
5. Transfer customer rewards information and historical sales to supplier per supplier brand.

Benefits of EDI



- Superior inventory control and tracking of stock on hand.
- Improved margins with more accurate cost and retail prices.
- Reduction of time to order, receive and update inventory.
- Enhanced communication with suppliers.
- Better tracking of customer purchases.
- More accurate demand forecasting.

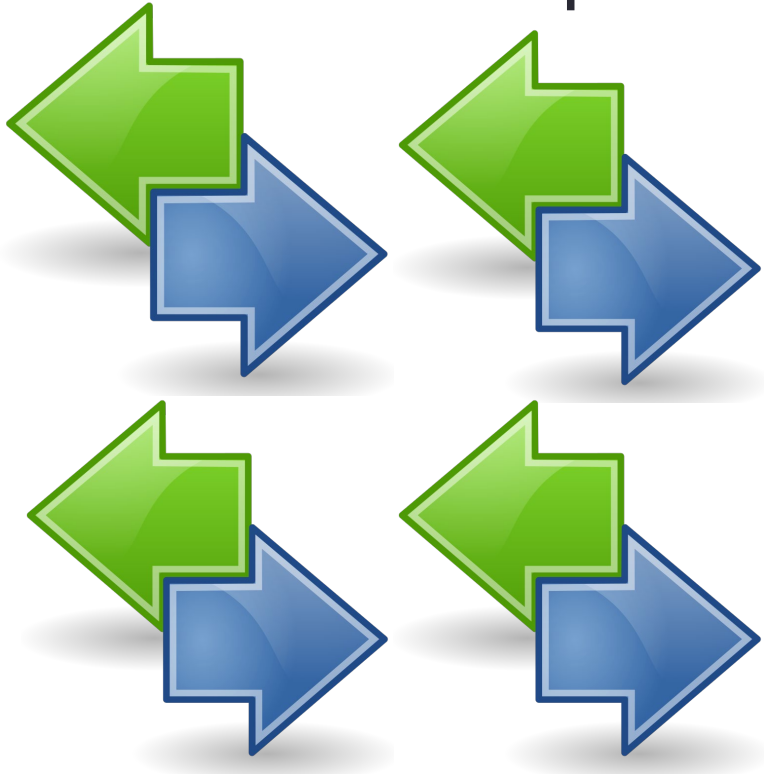
Paladin EDI integrations



- Paladin has EDI integrations with the following companies.

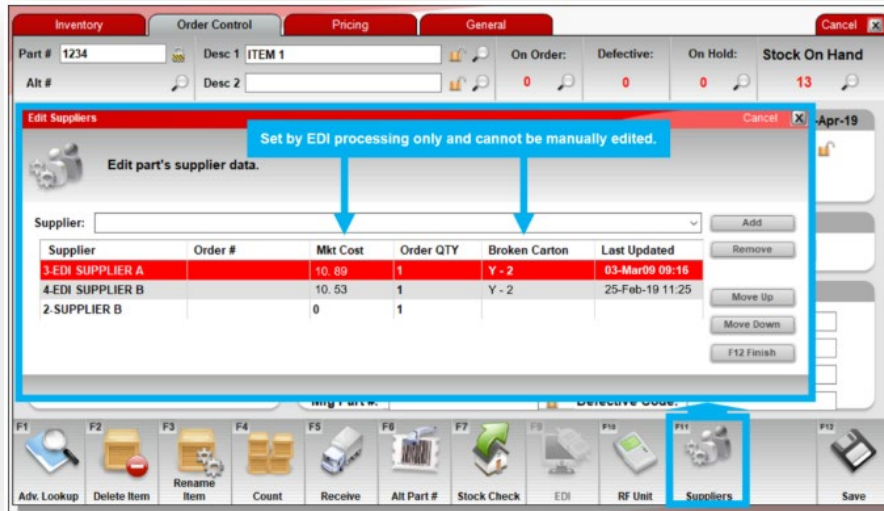
Ace Cencora (Amerisource Bergen) Associate Food Services Benjamin Moore Bostwick-Braun Buttery Cardinal Health Do it Best	Emery Jensen House-Hasson McKesson Orgill SynTech FuelMaster True Value United Wallace AWG
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Benefits of Multiple EDI



- As the pandemic demonstrated, relying on one supplier can result in empty shelves, fewer sales and lost customers.
- Having primary and secondary suppliers leads to proper stocking levels, better margins and customer satisfaction.
- Having multiple EDI suppliers allows you to shop around for quantities and better pricing.
- Paladin's ordering tools include:
 - Suggest Order – Order Analyst – Remote Stock Check

Order Analyst™



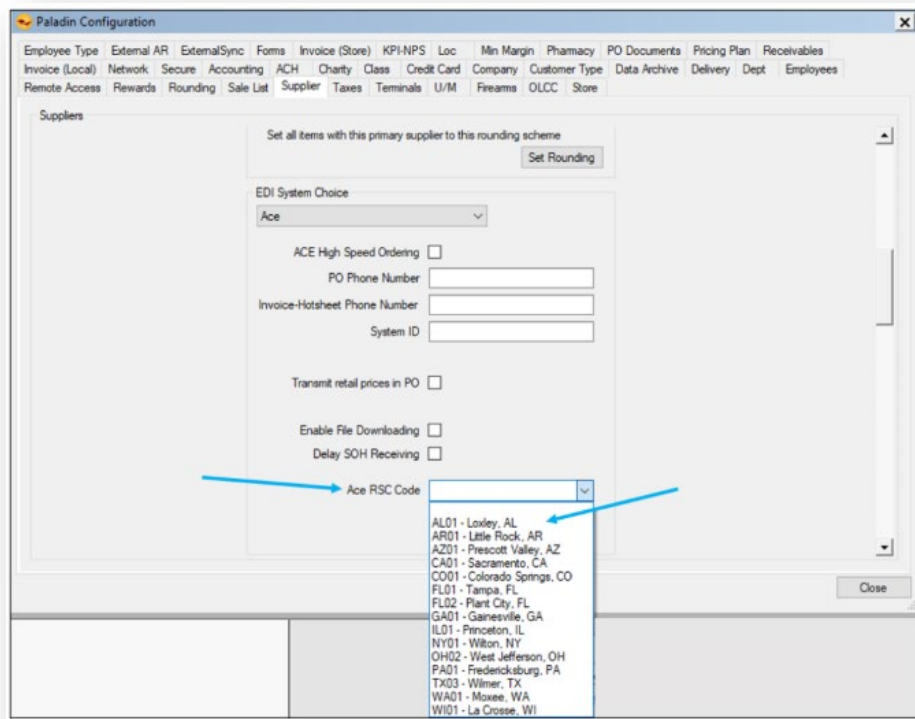
- Order Analyst™ maintains current EDI supplier costs for your inventory items and can quickly compare them to determine the lowest-cost EDI supplier for purchase orders.
- Paladin POS maintains lowest-cost EDI suppliers data for:
 - Ace – Orgill – True Value – House-Hasson – Emery Jensen
- Order Analyst searches a store's EDI suppliers for the lowest cost products and provides split purchase orders for those products.

Suggested Order Report

Paladin Test		Suggested Order Report		
Selection	Beginning	Ending	Additional Options	
Part Number	ALL	zzzzzzzzzzzz	Stock Days: 21	Sort By =
Department	ALL	ALL		Order =
Supplier	20002	20002	Dept Override Enabled = True	Then By =
Class	ALL	ALL	Item Override Enabled = True	Order =
SubClass	ALL	ALL	Limit report supplier = Any	Then By =
Location	ALL	ALL		Order =
Counted Between	20-Oct-22	21-Oct-23	Create Working PO = No	

- Suggested Order reports are designed to help automate the process of sending purchase orders to vendors.
- It aggregates data from sales history and from item-level settings
Paladin's **Inventory** module.
- The report is viewable as a PDF for informational purposes.
- The Suggested Order report can also generate a pending purchase order, thereby suggesting items to reorder to maintain stock on hand (SOH) within a store.

Remote Stock Check



- Paladin's Remote Stock Check feature provides a real-time view of stock on hand at a supplier's warehouse. This allows stores to:
 - Order more efficiently
 - Sort purchase orders by availability
 - Adjust order quantities for buying to avoid backorders or outs
- Remote stock check is available for:
 - Ace, Buttery, Do it Best, Emery Jensen, Orgill, True Value and Wallace

Learn More

To learn more, see the following resources in our [Help Portal](#)

- [EDI](#)
- [Suggested Order Report](#)
- [Order Analyst: Buy Inventory from the lowest-cost EDI suppliers](#)
- [Remote Stock Check](#)

A recording of this webinar will be available at portal.paladinpos.com/webinars.

Next Webinar:
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Paladin Implementation
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