

PALADIN DATA CORPORATION™

# BizCoach Webinars

FREE ADVANCED TRAINING



## R.F. Guns Blazin' – P.O. Receive Mode

Charles Owen



TECHNICAL LEVEL:

EASY

INTERMEDIATE

ADVANCED



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# **BizCoach** Webinars



## RF GUNS BLAZIN' – P.O. RECEIVE MODE

### Agenda

- 1.
- 2.
- 3.



- ☐ Inbound receiving function
- ☐ Inbound receiving features
- ☐ Inbound receiving setup
- ☐ Inbound receiving process
- ☐ Paladin demonstration



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## RF GUNS BLAZIN' – P.O. RECEIVE MODE

### Inbound receiving function

- ☐ Works only with EDI invoices.
- ☐ Reconciles physically-received items with the EDI received “invoice” file.
- ☐ Finds discrepancies between ordered items and physically-received items.
- ☐ Extension of EDI reporting.
- ☐ Works with or without an RF terminal.





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## RF GUNS BLAZIN' – P.O. RECEIVE MODE

### Inbound receiving features

- ☐ Tracks how items that are received manually or by using an RF terminal match up with the EDI received “invoice” file.
- ☐ Reconciles physically-received items with items on the EDI invoice.
- ☐ Stores, recalls and reports:
  - ☐ Employee receiving activity
  - ☐ Receiving methods
  - ☐ Receiving dates and times







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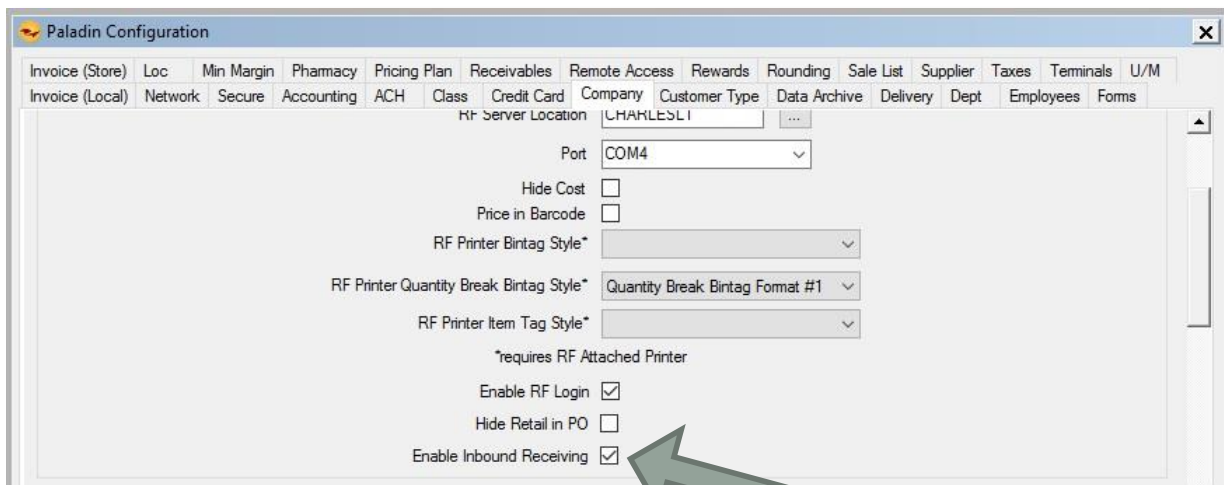
## RF GUNS BLAZIN' – P.O. RECEIVE MODE

### Inbound receiving setup

- ☐ Paladin Point of Sale database schema version 4.64 is required.

**Note:** This version is not yet available for the latest general release 9737.

- ☐ Inbound receiving must be turned on:
  1. On the **File** menu, click **Setup**.
  2. On the **Company** tab, in the **RF Terminals** pane, **select Enable Inbound Receiving**.
  3. Scroll to the bottom of the window, and then click **Save**.



Enable Inbound Receiving ☐



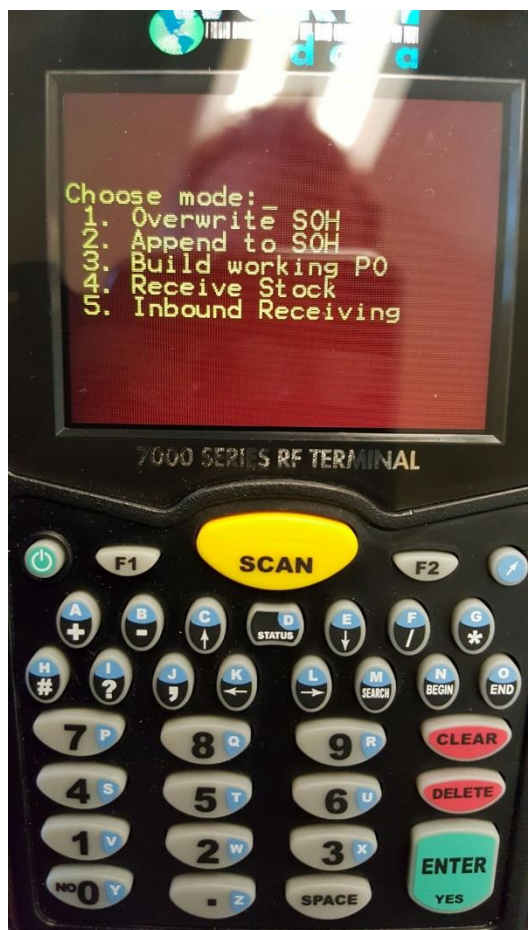
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## RF GUNS BLAZIN' – P.O. RECEIVE MODE

### Inbound receiving process



EDI Inbound Receiving

☒ Show Discrepancies ☐ Show All

	PartNumber	Description	Ship Qty	Rec Qty
	618-6100	0286134 COARSE DRYWALL SCREW	4.00	0.00
	618-8379	0341154 BUGLE HEAD SCREW DEC	4.00	0.00
	692-1563	0132115 EG ROOFING NAIL 1-3/	4.00	0.00
	050-8903	TZ FENCE BRACKET 2X4IN 20GA	100.00	0.00
	818-0481	KIT	1.00	0.00
	377-6721	FOR BAG	1.00	0.00
	452-1	3GA	1.00	0.00
	246-3	SHB	4.00	0.00
	439-84	EM	2.00	0.00
	930-453	ELECT	2.00	0.00
	338	ANCHOR	5.00	0.00
	00924	PLUG FAST DRYLOK 10LB	2.00	0.00

Reconcile Save Changes Export To Excel

1. Receive the EDI invoice file.
2. On the RF terminal, select 5.
3. Scan items on the dock, and then enter the number of items that were received.
4. After all items have been scanned, click **Reconcile** to reconcile the scanned items with the EDI invoice.



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Learn more

A recording of this webinar will be available at [paladinpointofsale.com/webinars](http://paladinpointofsale.com/webinars).



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