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FREE ADVANCED TRAINING



Create price harmony with rounding schemes

Chad Klein





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Create price harmony with rounding schemes



- What is a rounding scheme and when to use it
- Set up a rounding scheme
- Apply a rounding scheme to an item
- Set up a rounding scheme for a supplier



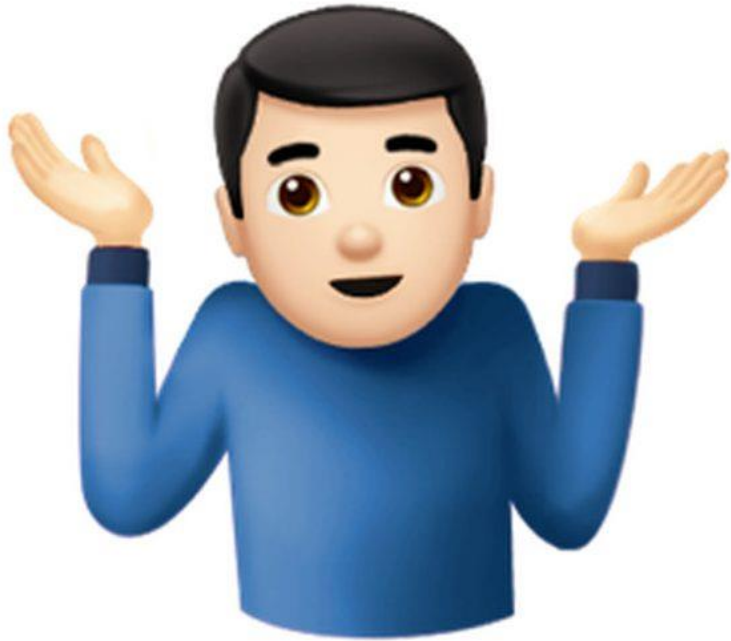
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What is a rounding scheme and when to use it



- Use a rounding scheme if you want all of your prices to conform to a certain pricing structure.
- Example: A rounding scheme can round up item prices to end in .95 or .99.
- Use with EDI to update pricing.
- Use with reference margins to update pricing.
- Rounding schemes do not affect manually adjusted prices because Paladin Point of Sale always respects manually priced items.



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Set up a rounding scheme



1. Open Paladin Point of Sale.
2. On the **File** menu, click **Setup**.
3. Click the **Rounding** tab.
4. In the **Rounding** pane, in the **Scheme Name** box, enter the name for the scheme.
5. Click **Add**. The name of the scheme will be added to the rounding list.
6. In the list of rounding schemes, highlight your new scheme name.
7. In the blank unnamed box on the right above the **Add** button, enter the first rounding point, and then click **Add**. The rounding point will appear in the rounding point list.
8. For each rounding point that you want to enter, repeat the previous step.
9. Click **Save**, and then click **Close**.



Apply a rounding scheme to an item

Cost Per:

Cost	Qty / Date
10.00	1
	26-Aug-16

Margin	Mkt Margin	Ref	Rounding
75.1	54.5	50	Default <input type="button" value="v"/>
0	0	0	<input type="button" value="v"/>
0	0	0	<input type="button" value="v"/>
0	0	0	<input type="button" value="v"/>



1. Open Paladin Point of Sale.
2. On the top ribbon, click the **Inventory** module.
3. On the **Inventory** tab, in the **Part #** box, enter information to retrieve an item, and then press Enter.
4. Click the **Pricing** tab.
5. In the **Pricing Levels** pane, in the **Rounding** column, click the **Default** list arrow, and then select the rounding scheme to apply to the item.
6. Click **Save**.



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Set up a rounding scheme for a supplier



1. Open Paladin Point of Sale.
2. On the **File** menu, click **Setup**.
3. In the **Paladin Configuration** window, click the **Supplier** tab.
4. In the **Suppliers** pane, in the **Suppliers** list, highlight the supplier that you want to edit.
5. In the **Price Rounding Scheme** pane, in the **Price Rounding Scheme To Use** list, select the rounding scheme that you want to use for this supplier.
6. Click **Set Rounding**.
7. Click **Save**, and then click **Close**.



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Learn more

To learn more, see the following resources in our [Help Portal](#):

- [About reference margins](#)
- [About rounding schemes](#)

A recording of this webinar will be available at portal.paladinpos.com/webinars.



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Our next webinar

BuilderWire: Integrated eCommerce with Paladin Point of Sale

Tuesday, April 3rd, 2018 @ 9:00 am PST

Do you want your website to be a more effective tool for selling your products to existing and potential clients? BuilderWire has been at the forefront of helping LBM and hardware dealers harness the power of the internet with our eCommerce platform. Our IBOS platform can be integrated with your Paladin Point of Sale system. We use your live data to build customer portals, storefronts, and AR presentations to help reduce costs and increase sales. With a BuilderWire eCommerce solution, companies can market products more effectively, strengthen their customer relationships, and achieve better revenue opportunities.

Please join us for an interactive conversation and demo of the BuilderWire IBOS platform. We will show you powerful ways to use your Paladin Point of Sale data to build up a dynamic storefront for your business.



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Recording available at:

portal.paladinpos.com/webinars

