

PALADIN DATA CORPORATION™

# Biz Coach Webinars



FREE ADVANCED TRAINING



## Keep your inventory classy

Charles Owen

TECHNICAL LEVEL:

EASY

INTERMEDIATE

ADVANCED



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DATA CORPORATION

## Keep Your Inventory Classy



- Goals of this presentation
- About classes and sub-classes
- Benefits of assigning classifications
- Learn more

## Keep Your Inventory Classy



### Goals



- Walk away with a better understanding of the benefits of assigning classes in Paladin.
- Gain knowledge to help improve efficiencies, reporting, and general operations.



### About classes and sub-classes



- To set up classifications, on the File menu, select Setup, and then click the Class tab.
  - You can have three classifications per SKU.
  - You can have three sub-classifications per SKU.
- Class 1 is defined by suppliers and wholesalers.
- Class 2 and Class 3 can be defined by the users.
- Classes may also be assigned in batch using Excel.



### Benefits of assigning classifications



- Facilitates promotions by class and sub-class
- Allows for finer granulation of inventory & sales reporting
- Enables custom class assignment for faster ordering
- Assists with tighter inventory control
- Set up classifications for activating these features:
  - Enable signature required
  - Enable receipt text
  - Enable Kit functionality
  - Limit Rich Rewards to certain classes



## Keep Your Inventory Classy

### Learn more

To learn more about this topic, see the following resources in our [Help Portal](#):

- [How to put new inventory items in a specified class](#)
- [How to set up a restricted item class](#)
- [Pricing Plans by Class](#)
- [How to create a pricing plan with subclasses](#)
- [How to create the signature message by class](#)
- [How to exclude a class or department from calculating Rich Rewards](#)
- [How to classify an inventory item as a restricted item](#)
- [How to assign the Stop Meth class to items](#)
  
- [WEBINAR: Class act – requiring information by class](#)

A recording of this webinar will be available at [portal.paladinpos.com/webinars](http://portal.paladinpos.com/webinars).





### Next week's webinar

**Date:** Tuesday, February 21<sup>st</sup>, 2017 @ 9:00am PST

**Title:** Little Known Reports – Treasures Buried Within Paladin

**Description:**

Just below the surface, there are many reports just waiting to be run in Paladin. One of our favorites is the All Items Report. In next week's webinar, our presenter will show you how and, more importantly, why you will want to use the All Items report and many others.

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