



WEBINARS

Free Advanced Training

Automate Ordering and Generate Best-Cost POs With Order Analyst™

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WHAT YOU'LL LEARN

Overview of the Order Analyst Feature

- Split Purchase Orders based on Primary Supplier
- Split Purchase Orders based on Best Cost for EDI Supplier

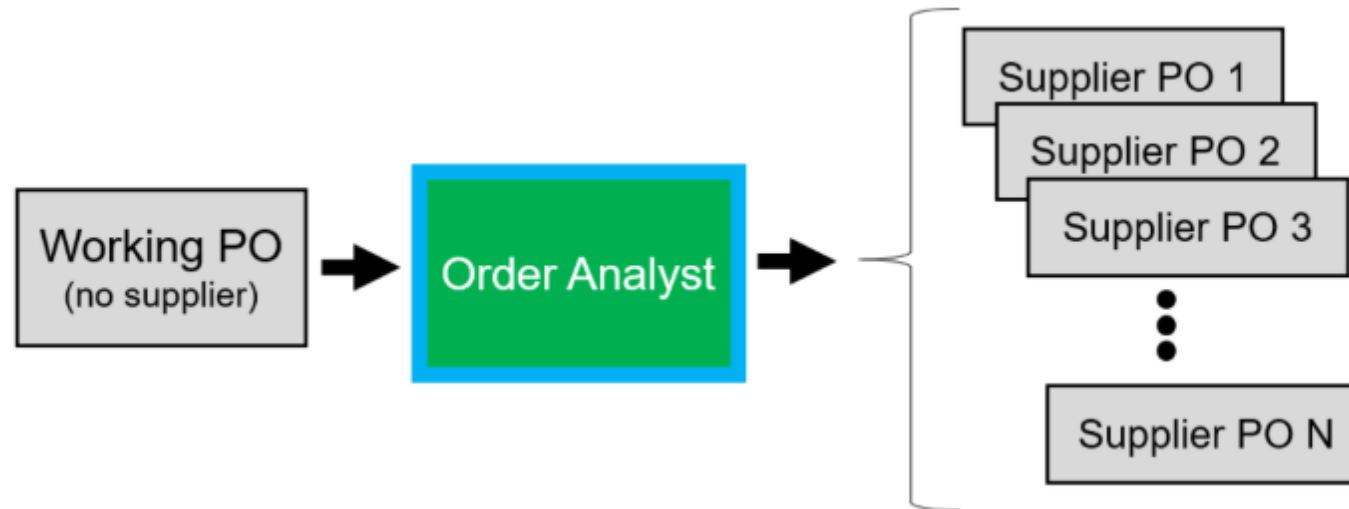
Order Analyst Demonstration in Paladin

- Create Purchase Order by Primary Supplier
- Create Purchase Order by Best Cost for EDI Suppliers
- Split Purchase Orders



Purchase Orders: Order Analyst Part 1 (Split PO)

Instantly create ready-to-buy supplier purchase orders for suggested order items or a *purchase order without a selected supplier* with Order Analyst.



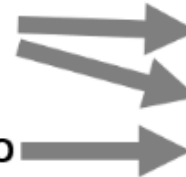


Purchase Orders: Order Analyst Part 1 (Split PO)

After the individual supplier purchase orders are created, a completion message will appear and the original and new purchase order names will have the prefix **Split**.

Supplier POs
created by
Order Analyst

Original PO



Recall Transaction

Show for all customers

Name
Split PO-SUPPLIER A-04-Apr-19...
Split PO-SUPPLIER B-04-Apr-19...
Split Working Purchase Order - ...

View in Excel Delete



Purchase Orders: Order Analyst Part 1 (Split PO)

Part Number	Description	SOH/ORD	Quantity	Cost	Extension
1234	1 ITEM 1 Need: 74, OrdQty: 1.00, Min: 0.00, Max: 110.00, Ord%: 100%	EACH	13	74 \$ 10.000	\$ 740.00
5678	2 ITEM 2 Need: 32, OrdQty: 1.00, Min: 0.00, Max: 84.00, Ord%: 100%	EACH	34	32 \$ 5.000	\$ 160.00
9876	3 ITEM 3 Need: 46, OrdQty: 1.00, Min: 0.00, Max: 93.00, Ord%: 100%	EACH	27	46 \$ 2.000	\$ 92.00
7890	4 ITEM 5 Need: 306, OrdQty: 1.00, Min: 0.00, Max: 818.00, Ord%: 100%	EACH	347	306 \$ 20.000	\$ 6,120.00
5432	5 ITEM 4 Need: 3, OrdQty: 1.00, Min: 0.00, Max: 5.00, Ord%: 100%	EACH	0	3 \$ 50.000	\$ 150.00

Total \$ 7,262.00

Order Analyst

Part Number	Description	SOH/ORD	Quantity	Cost	Extension
9876	1 ITEM 3 Need: 46, OrdQty: 1.00, Min: 0.00, Max: 93.00, Ord%: 100%	EACH	27	46 \$ 2.000	\$ 92.00
5432	2 ITEM 4 Need: 3, OrdQty: 1.00, Min: 0.00, Max: 5.00, Ord%: 100%	EACH	0	3 \$ 50.000	\$ 150.00

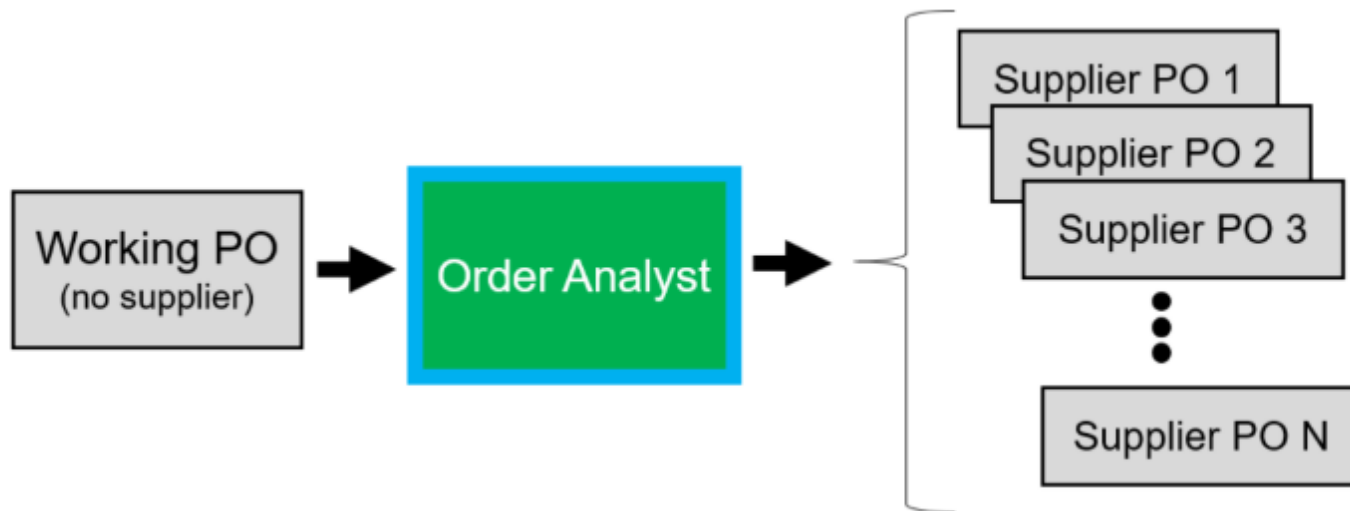
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7890	3 ITEM 5 Need: 306, OrdQty: 1.00, Min: 0.00, Max: 818.00, Ord%: 100%	EACH	347	306 \$ 20.000	\$ 6,120.00

Items are split based on their Primary Supplier, **Supplier 1**.



Purchase Orders: Order Analyst Part 2 (Best cost)

Compare supplier costs across your EDI systems automatically and always order from the lowest-cost EDI supplier with Order Analyst.



Note: The lowest-cost EDI Supplier feature is currently available when you have one or more of these EDI Suppliers:

- Ace Hardware
- Orgill Hardware
- True Value Hardware

Others added upon request.



Purchase Orders: Order Analyst Part 2 (Best cost)

Inventory | Order Control | Pricing | General | Cancel X

Part # 1234 Desc 1 ITEM 1 On Order: 0 Defective: 0 On Hold: 0 Stock On Hand 13

Alt # Desc 2

Edit Suppliers | Cancel X | -Apr-19

Set by EDI processing only and cannot be manually edited.

Edit part's supplier data.

Supplier: [Dropdown]

Supplier	Order #	Mkt Cost	Order QTY	Broken Carton	Last Updated
3-EDI SUPPLIER A		10.89	1	Y - 2	03-Mar09 09:16
4-EDI SUPPLIER B		10.53	1	Y - 2	25-Feb-19 11:25

Buttons: Add, Remove, Move Up, Move Down, F12 Finish

Bottom Bar: F1 Adv. Lookup, F2 Delete Item, F3 Rename Item, F4 Count, F5 Receive, F6 Alt Part #, F7 Stock Check, F8 EDI, F9 RF Unit, F11 Suppliers, F12 Save

Mkt Cost and **Broken Carton** code are auto-populated through EDI the first time EDI is processed after this update.

IMPORTANT:

If only one EDI vendor exists on the inventory item, Order Analyst will order from the EDI vendor, whether it was cheaper than a non-EDI supplier or not.



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Paladin Demonstration

The screenshot displays the 'Paladin Point of Sale' application window. The title bar reads 'Paladin Point of Sale'. The menu bar includes 'File', 'Edit', 'Maintain', 'Tasks', 'Reports', and 'Help'. The toolbar contains icons for 'Invoice/Quote', 'Customers', 'Inventory', 'P.O.', 'Reports', 'Backup', 'Exit', 'Paladin Support', and a date display for 'APR 02 2015'. The main content area shows a search result for 'ace'. The search bar contains 'ace' and a 'Search' button. Below the search bar, there are three update entries:

- Sale List Range Management in Ace Hardware EDI**
Updates
Build: 8776 Date: 12-Feb-15 Case 40782 & 43559 Retransmission of EDI sales data to stores is becoming more common. This build accommodates[...] [Read More >](#)
- Ace Rewards New Member Sign Up**
New Features
Build: 8772 Date: 11-Feb-15 Stores participating in Ace Hardware's Ace Rewards program may now enroll new members from within Paladin POS. Along[...] [Read More >](#)
- Ace Hardware's Dynamic Promotions**
Updates
Build: 8767 Date: 09-Feb-15 This build corrects an issue where Pricing Plans for Ace Hardware's Dynamic Promotions may be duplicated in instances[...] [Read More >](#)

At the bottom of the search result window, there is a section for 'Hotsheet Sale Update'.



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Recording available at:

portal.paladinpos.com/webinars

Check out our

[Spring 2019 Release Guide](#)

on the Help Portal