



Remote Stock Check Simplifies Ordering

Charles Owen

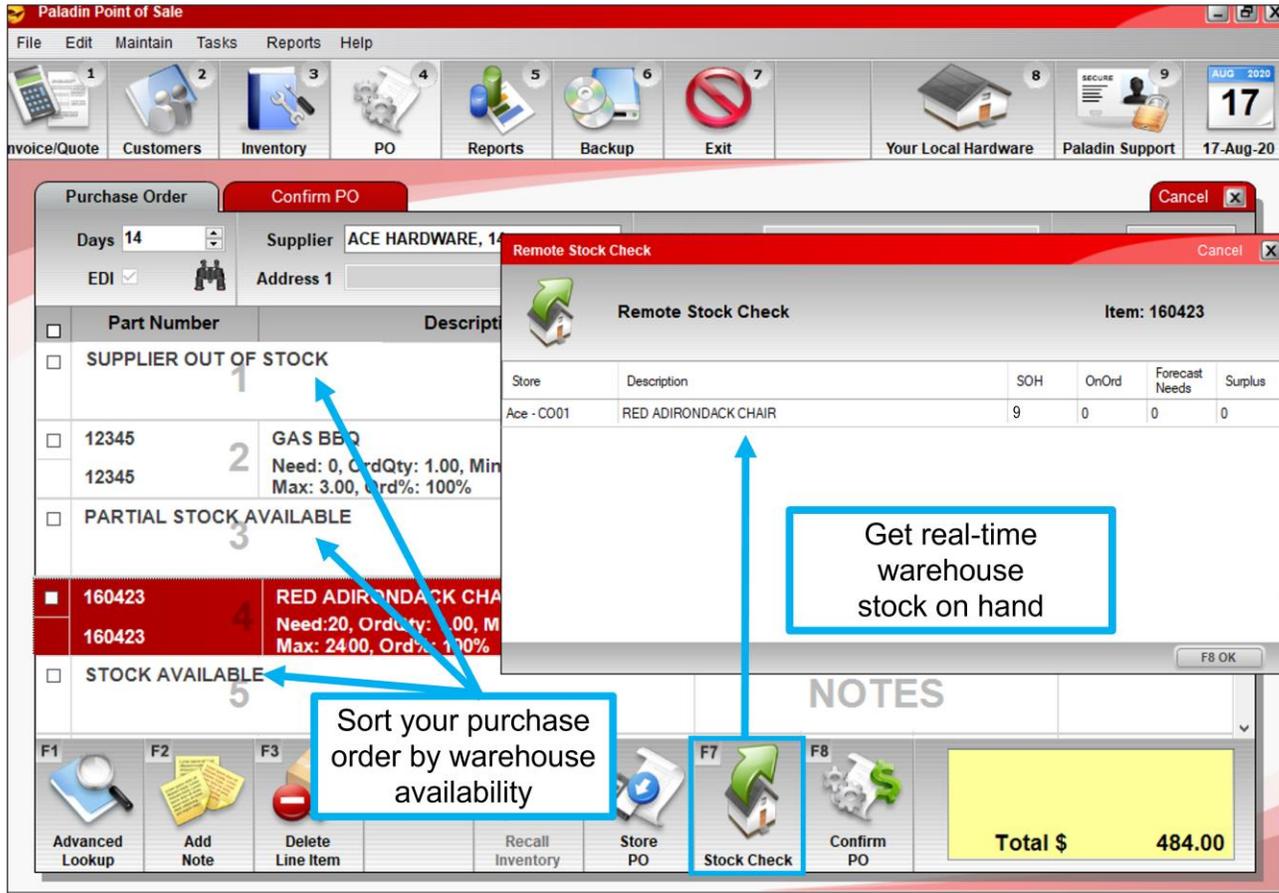
Chief Experience Officer

August 3, 2021

WHAT YOU'LL LEARN

- What is Remote Stock Check?
- Supported suppliers and SOH update rates
- Sort a purchase order by warehouse availability
- View a warehouse item's SOH quantity

What is Remote Stock Check?



The screenshot shows the Paladim Point of Sale interface. A Purchase Order is open for 'ACE HARDWARE, 14' with a 'Confirm PO' button. The PO list includes items like 'GAS BBO' and 'RED ADIRONDACK CHAIR'. A 'Remote Stock Check' dialog box is open for item 160423, showing a table of stock availability across different stores.

Store	Description	SOH	OnOrd	Forecast Needs	Surplus
Ace - CO01	RED ADIRONDACK CHAIR	9	0	0	0

Annotations in the image include:

- Numbered arrows (1-5) pointing to PO line items: 1 (Supplier out of stock), 2 (GAS BBO), 3 (Partial stock available), 4 (Red Adirondack Chair), 5 (Stock available).
- A box labeled 'Sort your purchase order by warehouse availability' pointing to the PO list.
- A box labeled 'Get real-time warehouse stock on hand' pointing to the Remote Stock Check dialog.
- The 'Stock Check' button (F7) is highlighted in the bottom toolbar.
- The 'Total \$ 484.00' is displayed in the bottom right.

- Get real-time stock on hand at your retail support center (RSC) or regional warehouse.
- Sort your PO by availability.
- Quickly adjust order quantities before you buy.
- Ensures efficient ordering.

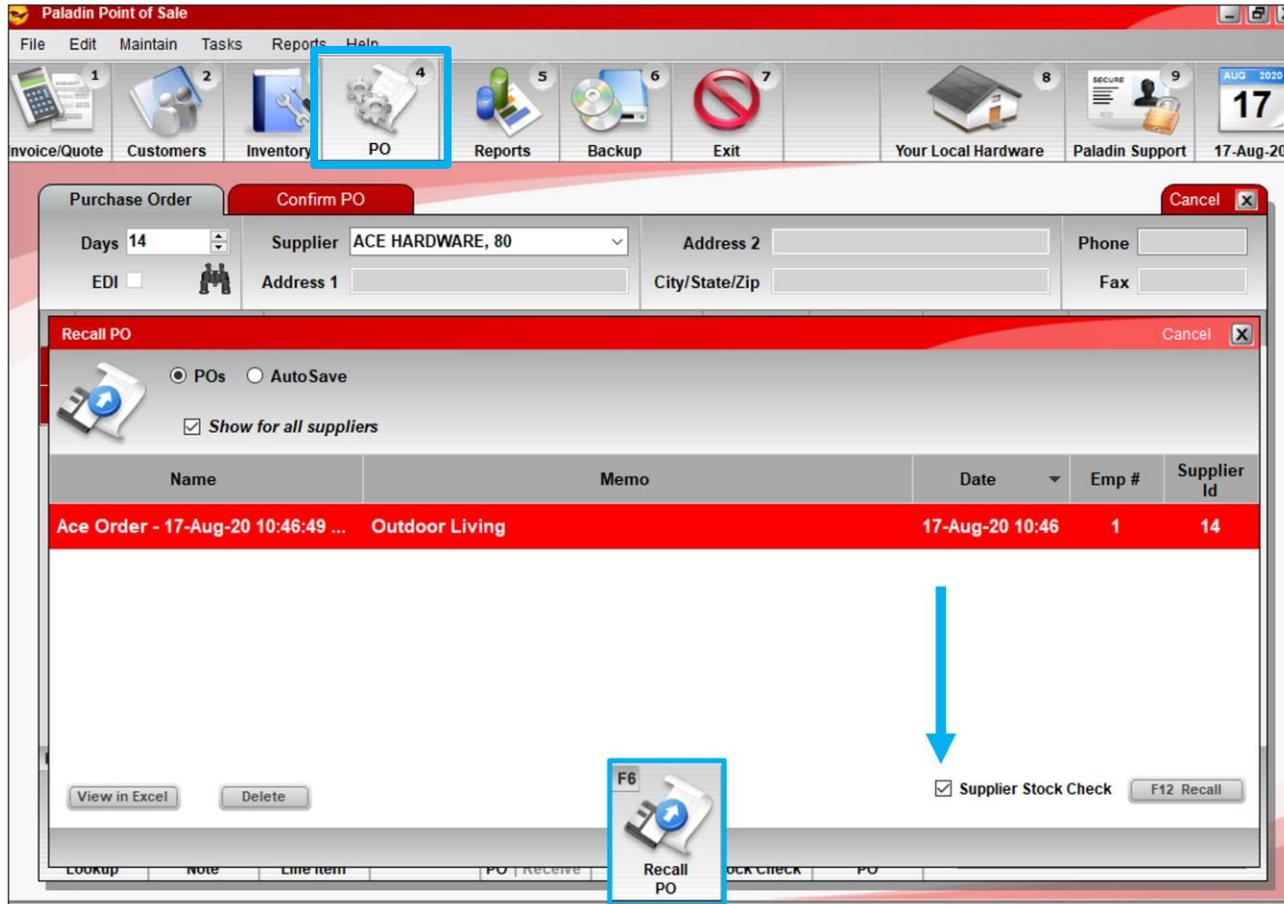
Supported suppliers and SOH update rates



- Ace – updates stock-on-hand in real-time.
- True Value – updates stock on hand and on-order quantity nightly.
- Do It Best and Orgill – Updates hourly in Paladin. Warehouse can take up to three hours to report SOH changes.

Sort a purchase order
by warehouse availability

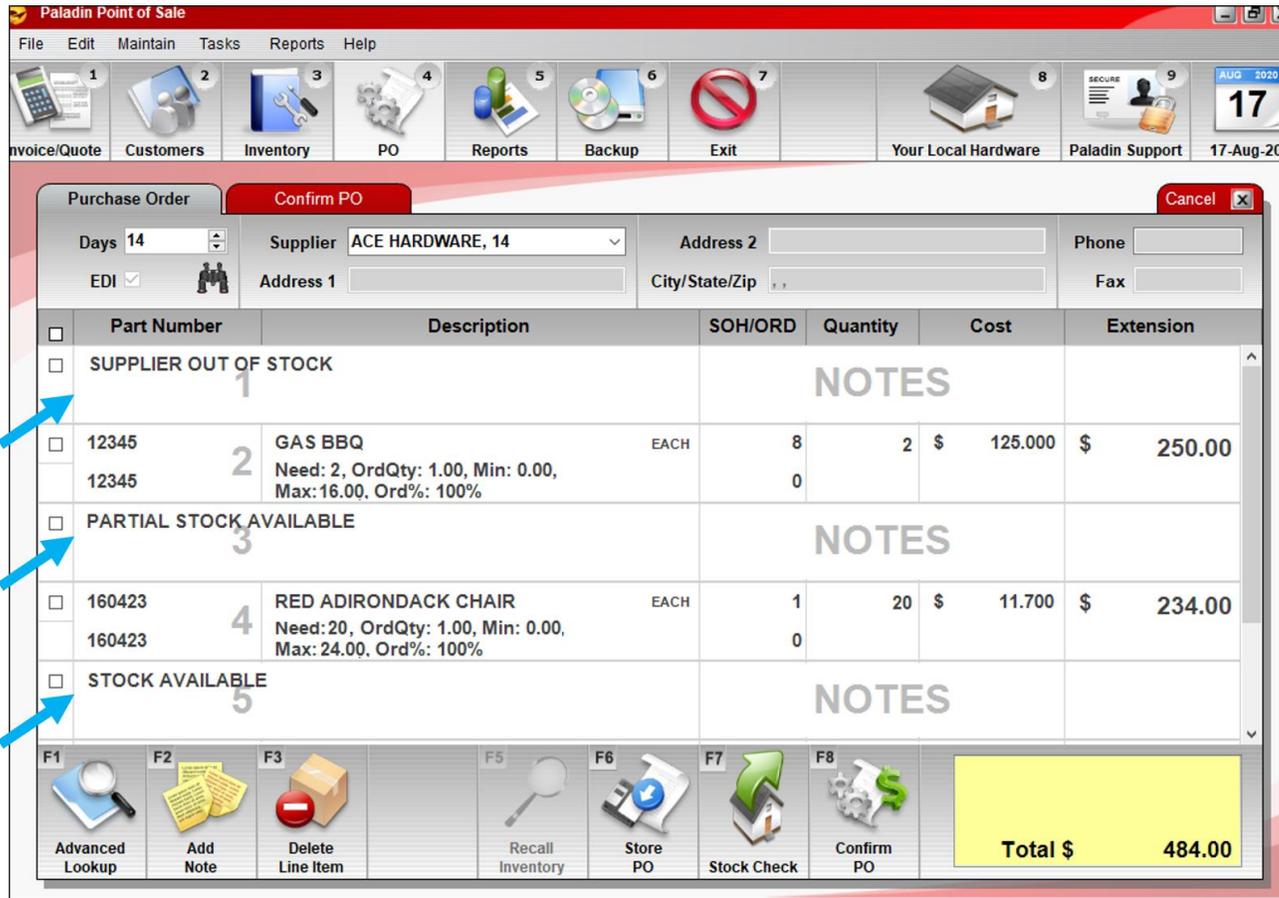
Sort a PO by warehouse availability



1. Open the **PO** module.
2. Click **Recall PO** or press F6.
3. Highlight a PO for a supported supplier.
4. Make sure **Supplier Stock Check** is selected.*
5. Click **Recall** or press F12

*If you don't want to sort the PO, clear the checkbox.

Sort a PO by warehouse availability



Paladin Point of Sale

File Edit Maintain Tasks Reports Help

1 Invoice/Quote 2 Customers 3 Inventory 4 PO 5 Reports 6 Backup 7 Exit 8 Your Local Hardware 9 Paladin Support 17-AUG-2020 17

Purchase Order Confirm PO Cancel

Days 14 Supplier ACE HARDWARE, 14 Address 2 Phone
 EDI Address 1 City/State/Zip Fax

Part Number	Description	SOH/ORD	Quantity	Cost	Extension
SUPPLIER OUT OF STOCK					
12345	GAS BBQ	EACH	8	\$ 125.000	\$ 250.00
12345	Need: 2, OrdQty: 1.00, Min: 0.00, Max: 16.00, Ord%: 100%		0		
PARTIAL STOCK AVAILABLE					
160423	RED ADIRONDACK CHAIR	EACH	1	\$ 11.700	\$ 234.00
160423	Need: 20, OrdQty: 1.00, Min: 0.00, Max: 24.00, Ord%: 100%		0		
STOCK AVAILABLE					
Total \$					484.00

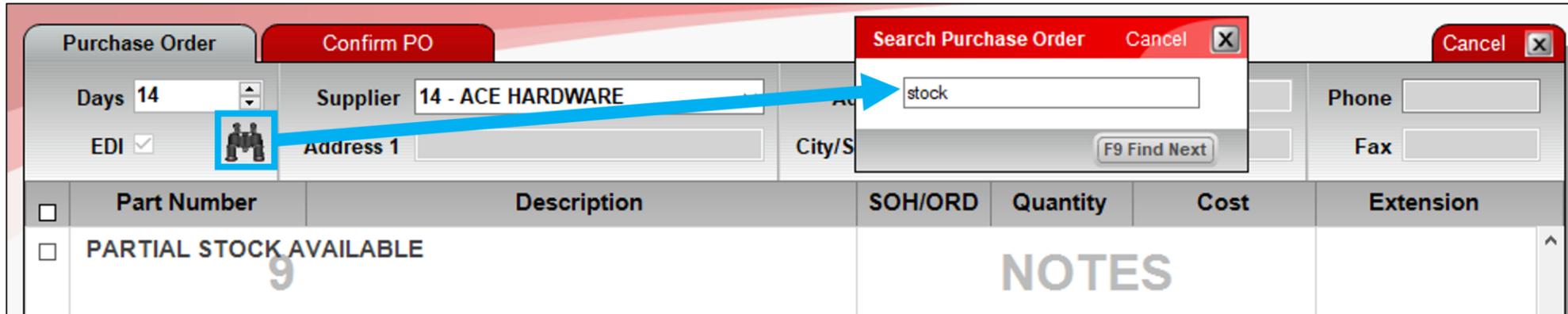
F1 Advanced Lookup F2 Add Note F3 Delete Line Item F5 Recall Inventory F6 Store PO F7 Stock Check F8 Confirm PO

The purchase order will be sorted by availability:

- **SUPPLIER OUT OF STOCK:**
Shows PO items that are not in stock at the warehouse.
- **PARTIAL STOCK AVAILABLE:**
Shows PO items that are in stock at the warehouse, but there is not enough to cover your current order quantity.
- **STOCK AVAILABLE:**
Shows PO items that are in stock for your order quantity.

Search tip

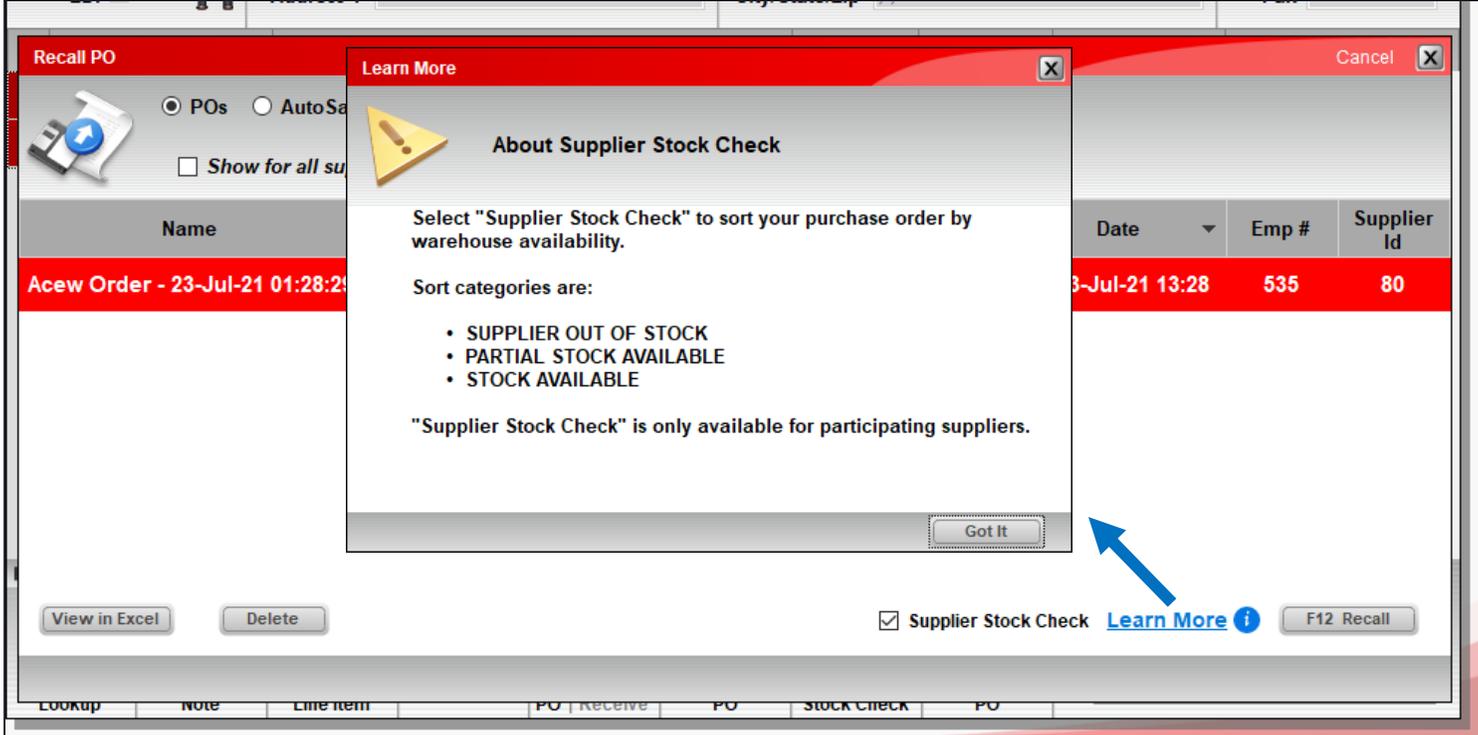
Tip: If your PO is lengthy, you can search for availability categories using the binoculars icon in the upper-right of the PO window. Enter the search term “stock”.



The screenshot shows a software interface for a Purchase Order. At the top, there are two tabs: "Purchase Order" and "Confirm PO". Below the tabs, there are several input fields: "Days" set to 14, "Supplier" set to "14 - ACE HARDWARE", and "Address 1". A binoculars icon is highlighted with a blue box. A red dialog box titled "Search Purchase Order" is open, with the search term "stock" entered in the input field. A blue arrow points from the binoculars icon to the search dialog. Below the input fields is a table with columns: "Part Number", "Description", "SOH/ORD", "Quantity", "Cost", and "Extension". The first row of the table contains the text "PARTIAL STOCK AVAILABLE". A large number "9" is overlaid on the table. At the bottom of the table, the word "NOTES" is displayed.

Part Number	Description	SOH/ORD	Quantity	Cost	Extension
	PARTIAL STOCK AVAILABLE				

Introducing Learn more tips



The screenshot shows a software interface with a 'Recall PO' window. A 'Learn More' dialog box is open, titled 'About Supplier Stock Check'. The dialog box contains the following text:

Select "Supplier Stock Check" to sort your purchase order by warehouse availability.

Sort categories are:

- SUPPLIER OUT OF STOCK
- PARTIAL STOCK AVAILABLE
- STOCK AVAILABLE

"Supplier Stock Check" is only available for participating suppliers.

At the bottom of the dialog box is a 'Got It' button. A blue arrow points from the 'Learn More' link in the main window to the dialog box.

The main window shows a table with the following data:

Name	Date	Emp #	Supplier Id
Acew Order - 23-Jul-21 01:28:29	23-Jul-21 13:28	535	80

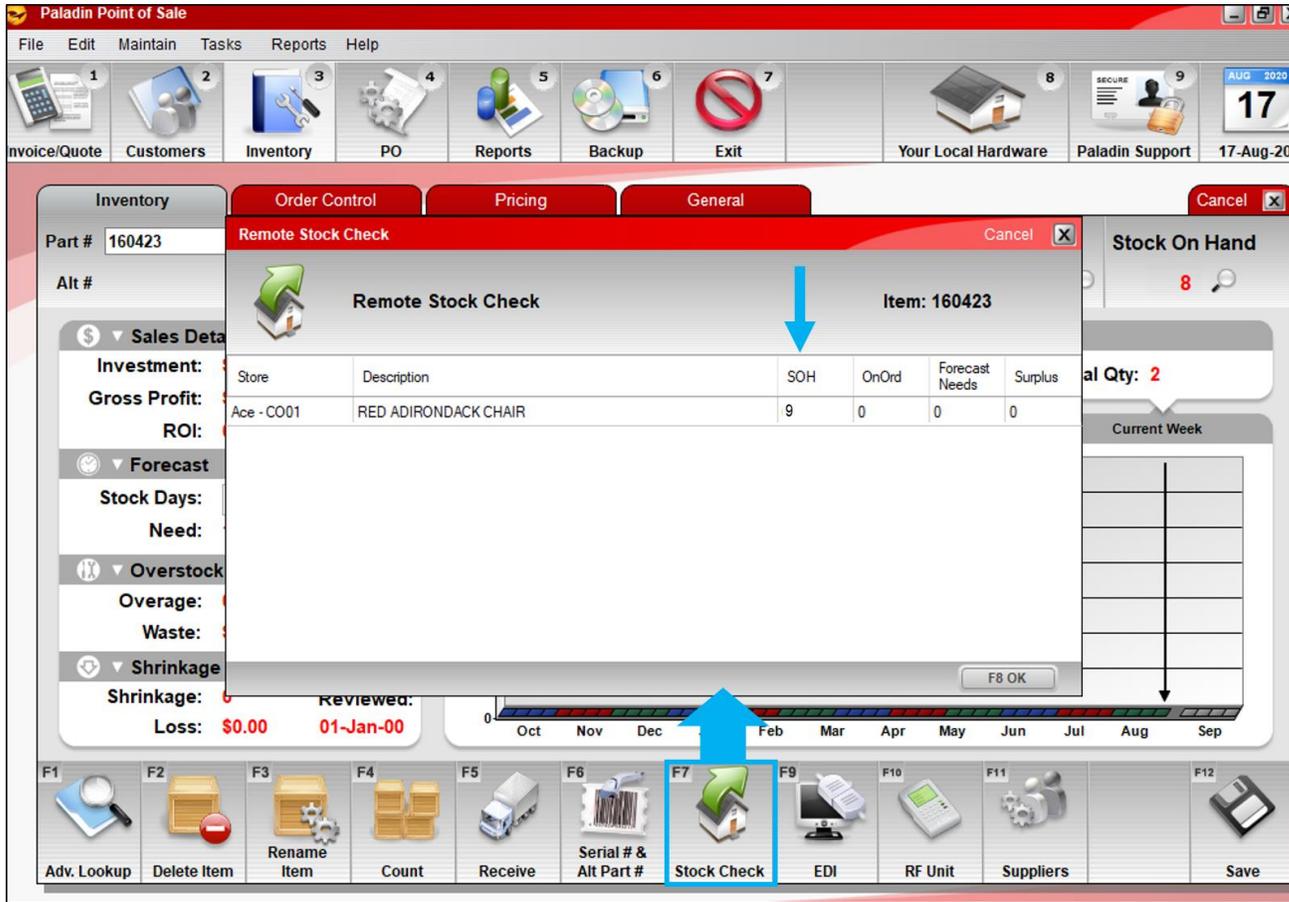
At the bottom of the main window, there is a checkbox for 'Supplier Stock Check' which is checked, followed by a 'Learn More' link with an information icon, and an 'F12 Recall' button.

The [Learn More](#) link and its icon  Provide helpful information about the Supplier Stock Check feature.

Look for more of these helpful links in Paladin in the future.

View warehouse SOH quantity for an item

View warehouse SOH quantity for an item



Paladin Point of Sale

File Edit Maintain Tasks Reports Help

1 Invoice/Quote 2 Customers 3 Inventory 4 PO 5 Reports 6 Backup 7 Exit 8 Your Local Hardware 9 Paladin Support 17-Aug-20

Inventory Order Control Pricing General Cancel

Part # 160423 Remote Stock Check Item: 160423

Store	Description	SOH	OnOrd	Forecast Needs	Surplus
Ace - CO01	RED ADIRONDACK CHAIR	9	0	0	0

Stock On Hand 8

al Qty: 2

Current Week

Loss: \$0.00 Reviewed: 01-Jan-00

Oct Nov Dec Feb Mar Apr May Jun Jul Aug Sep

F1 Adv. Lookup F2 Delete Item F3 Rename Item F4 Count F5 Receive F6 Serial # & Alt Part # F7 Stock Check F9 EDI F10 RF Unit F11 Suppliers F12 Save

1. In the **Inventory** module, open the item.
-or-
In the **PO** or **Invoice/Quote** modules, select an invoice item.
2. Click **Stock Check** or press F7.
3. If warehouse SOH is available, it will appear in the **Remote Stock Check** window*.

*Only the SOH column is filled in.

How to change your RSC or warehouse location

How to change your RSC or warehouse location

- In most cases, the RSC or warehouse location was selected the first time this feature was used after it was released in 2020.
- To view the selected location, go to **File > Setup > Supplier** tab and look for selected location in the grayed-out EDI settings for Ace Hardware, Orgill, True Value or Do It Best.
- If you want to change the location, contact Paladin Support.

Learn more

Knowledge Base: [How to view supplier warehouse SOH](#)

Next webinar:

What's New in Paladin: The 2021 Releases

August 24 @ 9am PT

Register: portal.paladinpos.com/webinars



Check out our Paladin 2021 Release Guides on the Help Portal.

Expand your Paladin Knowledge:

Stay relevant in retail:
paladinpointofsale.com/retailsience

Webinars available at:
portal.paladinpos.com/webinars

Self help at:
portal.paladinpos.com

Follow us for Paladin news and updates:

