

## **Streamline Firearm Sales with FastBound**



Charles Owen, Paladin Chief Experience Officer August 18, 2020





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  - Integration setup
  - Acquiring firearms (PO receiving)
  - Disposing firearms (Invoice/Quote)
  - FFL firearm transfer
- How to get started



#### Introductions



Jason Smith Founder & CEO





Charles Owen

Chief Experience Officer





#### Introduction to FastBound





 FastBound's FFL software provides guaranteed compliance for firearm acquisition and disposition (A&D), an electronic bound book, and an electronic 4473 form.

 Paladin integrates with FastBound so you can receive and sell firearms in Paladin while simultaneously updating FastBound.



#### The Integration with FastBound



- Paladin collects A&D data when you receive and sell firearms.
- FastBound is updated automatically, eliminating duplicate entry, reducing human error, and saving you time.
- All firearm A&D data and FFL/firearm contacts are maintained in FastBound.



## Paladin ↔ FastBound integration How it works



#### Integration setup: A&D firearm inventory items

Inventory	Order Control	Pricing General	Cancel
Part # F12345	Desc 1 MO	SSBERG 500 If $\wp$ On Order: Defective: On Ho	old: Stock On Hand
Alt #	Desc 2	0 0 0	🔎 🔔 10 🔎
S V Sales Det		① ▼ Classes 🔟 Select the Serial# che	eckbox
Investment:		Class: 111 - FASTBOUND FIRE / 0 - None 0 - No	ne v
Gross Profit:	\$0.00	Subclass: 0 - ne V 0 - None V 0 - None	
ROI:	0%		vile v
		2 ▼ Item Information Serial#: ☑ Ext Sync:	Non-Inventory:
Stock Days:	14 Cost:		
Need:	0 \$0.00	Select the FastBound Firearms class	<b>_</b>
(1) V Overstoo	k	cling Fee: 0.00	
Overage:	10	Dept: 456 - FIREARMS & AM $\vee$ 1 Tax Code:	
Waster	\$1 250 00	Prin	

- Designate a class <u>only for</u> inventory items that will be acquired and disposed of in FastBound.
- Turn on serialization.
- For each A&D firearm item (part number) in your inventory:
  - Assign the dedicated A&D firearm class.
  - Select the **Serial #** checkbox.



#### Integration setup: FFL/firearm suppliers

<u>→</u> Paladin Guns		2 🖌
Create New Conta	act	A
Federal Firearms Licer	ıse	Licensing
FFL Number 🕑	Update Contact	You must Save this contact before adding a license.
License Name	Trade Name	Items
SOT/EIN	SOT Class Business Please V	Search for all items acquired from this contact.
	Please V	Reports of Multiple Sale

- In FastBound, create contacts for all FFLs and organizations that supply your store with firearms.
- In Paladin, add firearm suppliers.
- Note: Suppliers in Paladin are not linked to FastBound contacts.



#### Integration setup: Sync firearms already acquired



- If you are already selling firearms, Paladin maintenance tools will help you record and sync your currently acquired firearms in Paladin and FastBound.
- When the initial setup is complete, Paladin Support will turn on the Paladin—FastBound integration.



#### Acquiring firearms during receiving



- When you receive a purchase order that contains firearms, Paladin prompts for each firearm's acquisition details.
- When you're done, the firearms are automatically acquired in FastBound.



#### Acquiring firearms: Enter serial numbers

🤣 Pa	aladin P	oint of Sale	;										
File	Edit	Maintain	Tasks	Reports	Help								
		Ve	2	3	Sec.	5	0.				<b>A</b> <sup>8</sup>	SECURE 9	AUG 2020
nvoice	/Quote	Custom	ers	Inventory	PO	Reports	Backup	Exit		Your Loc	al Hardware	Store Manager	14-Aug-20
ſ	Re	ceive PO		Confirm R	eceive							Can	icel 💌
	PO	# 170	~	Supplier	10 - FIREAF	RM SUPPLIER	~	Address 2				Phone 123-456	-789
	ED		M	Address 1	100 DUSTY	DRIVE		City/State/Zip	NICE CITY, T	X, 12345		Fax 999-888	-777
	)el	Part Nur	mber		٥	escription		ORD/F	EC Rece	ive	Cost	Extension	1
ſ	<b>F1</b>	2345 2345 F2		Old Co	-	Old Sell: \$325. New Sell: \$325. dd/Remove Serial Nur Add 2 Enter Serial #:	.00 Mai	Update PO Or Add Serial # Find ext Ser Conv Ctrl + C ers	ial # Warning	100	Cancel X Add Edit Remove	select Add	Serial #
1	Advanc	ed	Add Note	Zero Qt Receive	y Displa	All   Inventor	<b>y</b> Find	PO   RF Rece	iving Proc		F12 Finish	\$ 270	0.00

- When you receive firearms, you must enter or scan their serial numbers.
- Serial numbers are recorded in Paladin and FastBound.



#### Acquiring firearms: Enter acquisition details

Paladin Point of Sale	•					_ 8
File Edit Maintain	Tasks Reports Help					
	2 3 FastBound Acquire	4 5	6	~7	8 Cancel	
voice/Quote Custom Receive PO		ormation for FastBo	und Acquisition	- Item 1 of 2		Manager 13-Aug-2
PO #	* FastBound Contact	Include: FFLs (	Organizations 🗌 Othe	er	Filter	e 123-456-789 x 999-888-777
	* Serial Number	GUN MAKER			~	unt
	* Acquisition Type	Purchase	~	* Manufacturer	Remington Arms ~	70.00
	*Item Type	Shotgun	~	* Model	Mossberg 500	
	PO Number Item Note		tost 135	* Caliber	22LR	
	nem Note	Part Number F12345 - MOSSBERG 500			.30 .38 	
	Item Number		Count	ry of Manufacture	.45 ACP 10MM 12GA	
	Barrel Length			Importer	20GA 223REM	
	Total Length Condition		Manufact	Location turer Part Number	22LR 40S&W 45ACP	
F1 F2	Price			UPC	556NATO 9MM	
Stree C	Cancel				ОК	
Process	Attach View	Resend Reprint	Print	Undo	Total	\$ 270.00

- To complete the receiving process, you must enter the acquisition data for each firearm.
- The contacts list is retrieved from FastBound.
- Lists of common values, such as caliber and item type, are provided to help with consistency.



#### Acquiring firearms: FastBound is automatically updated



- When you complete the receiving process, firearm acquisition details are automatically recorded in FastBound.
- Paladin does not maintain acquisition data.



#### Disposing firearms when you make a sale



- When you sell a firearm, Paladin collects disposition information for each firearm sold.
- The disposition data is recorded in FastBound and the firearm is automatically disposed, unless there is a waiting period.
- Locations with a waiting period must dispose the firearm in FastBound when the buyer receives it.



#### Disposing firearms: Select firearm serial numbers

Paladin Point of Sale				
File Edit Maintain Tasks Reports Help			~	
	🟹 🍪 🐼 🔇	)*	<b>*</b>	
nvoice/Quote Customers Inventory	PO Reports Backup Ex	t Yo	our Local Hardware	Store Manager 13-Aug-20
Invoice / Quote Checkout				Cancel 🗵
Rewards Customer	∽ Addre	is 2		Phone
Select the firearm's serial nu	mber City/State	Zip		Fax
Tax Def Net Part Number	Description	Quantity	Price	Extension
	SSBERG 500	EACH 1	\$ 325.00	\$ 325.00
14 Add Serial Numbers		Cancel 🔀		
Enter or	select 0 serial numbers for part # 'F12345'			
SOH C				
Enter Serial Number				
Available Serial Numbers	Selected Serial Nun	bers		
RM54321B	▲ Select >>>> RM12345A	<u>^</u>		
	< Remove			
F1			Subtotal S	\$ 325.00
			Tax	
Advand	► F12 Finish	<b>_</b>	Total	
Look			it I Utar	φ 333.00

• When you sell a firearm, you must select the serial number.

 Paladin uses the serial number and part number to associate the sale with the acquired firearm in FastBound.

 You can add additional items as well as background check fees, etc. to the invoice.



#### Disposing firearms: Create/select contact

Paladin Point of Sale		
File Edit Maintain Tasks Reports Help		
voice/Quote Customers Inventory PO PO Reports Backup Exit	ocal Hardware 8 Store Manager 9 14-Aug-20	
Invoice / Quote Checkout	Cancel 💌	
Rewards Customer Address 2	Phone	
Select the contact that will receive the purchased firearm	Fax	
Enter Information for FastBounc Disposition - Item 1 of 1	Amount	
Or create a new cor	ntact (not an FFL) 00	
Include: F.s. Organizations Other	\$ 355.88	
* Serial Number RM12345A New Contact		
* Disposition Type Sale Op	tion to select 4473 electronic	form
Price 325		
Disposition Note		
×	\$ 0.00	
	φ 0.00	
F1	Subtotal \$ 325.00	
STEP 1 COMPLETE	Tax \$ 30.88	
Cook Charle Cook Charle Course Topparties Deit Oute Top	Total \$ 355.88	
Cash Charge Credit Card Check Coupon Transaction Print Quote Tax Delivery		

- To complete a firearm sale, select or create a FastBound contact for the buyer.
- The contact list is from FastBound.
- You can associate an electronic 4473.



#### Disposing firearms: FastBound is automatically updated



- When you complete the sale, the firearm will be automatically disposed in FastBound, unless there is a waiting period.
- Locations with a waiting period must perform the final disposition in FastBound.
- Paladin does not maintain disposition details.



#### Learn more and sign up at

#### https://www.fastbound.com/partners/paladin/



Scan this QR code with your mobile device







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